



US\$ 7.6 million in consolidated revenues at December 31, 2014, up from US\$ 2.3 million the previous year

Preliminary unaudited data, approved by the Board of Directors on January 21, 2015

- **Significant growth of the revenue**
- **Recap on the OCEANE bond issue underway**

RECAP ON THE OCEANE BOND ISSUE UNDERWAY / SUBSCRIPTION PERIOD OPEN UNTIL FEBRUARY 12, 2015

Atari is currently carrying out a €16,000,000.10 bond issue (the "Issue"), with preemptive subscription rights maintained, which may rise to €18,399,999.80, issuing 45,714,286 "OCEANE" bonds with an option to convert to and/or be exchanged for new shares, based on a par value of €0.35. This number may be increased to 52,571,428 OCEANE bonds if the extension clause is exercised in full (offering memorandum approved by the French securities regulator (AMF) under number 14-646). Seven preemptive subscription rights will entitle holders to subscribe for two OCEANE bonds.

The subscription period will run through to February 12, 2015. Potential investors are invited to contact their financial institution.

Paris, France – January 26, 2015. Atari S.A. is releasing its consolidated revenues for the third quarter (October 1 to December 31, 2014) of FY 2014-15, ending March 31, 2015.

For the nine months to December 31, 2014, revenues climbed to US\$ 7.6 million, equivalent to €5.8 million, compared with US\$ 2.3 million and €1.7 million for the same period the previous year. The Atari Group's consolidated revenues show a very significant growth.

CONSOLIDATED REVENUES FOR THE FIRST NINE MONTHS OF FY 2014-15 AND 2013-14

9-month revenues	2014-15 (April - December)	2013-14 (April - December)	%
In million US dollars	7,6	2,3	236%
In million euros	5,8	1,7	240%

Atari S.A. regained control of its American subsidiaries on December 24, 2013, since when they have been reconsolidated. The figure for revenues therefore includes the revenues recorded by these subsidiaries since this date when they were included in the scope again.

Consolidated revenues for the first nine months can be broken down per quarter as follows:

€'000,000		1st quarter (Apr- Jun)	2nd quarter (Jul - Sep)	3rd quarter (Sep - Dec)	TOTAL
FY 2014-15	Actual	1,6	1,9	2,3	5,8
	% of revenues	27,6%	32,2%	40,2%	100%
FY 2013-14	Actual	0,3	0,7	0,7	1,7
	% of revenues	17,6%	41,2%	41,2%	100%

Atari S.A. regained control of its American subsidiaries on December 24, 2013, since when they have been reconsolidated. The figure for revenues therefore includes the revenues recorded by these subsidiaries since this date when they were included in the scope again.

The main contributors are: RollerCoaster Tycoon Mobile, RollerCoaster Tycoon 3, Test Drive Unlimited and Minimum.

Commenting on this announcement, Frédéric Chesnais, Atari's Chairman and CEO and one of the Group's main shareholders, declared: *"These results show that we are moving in the right direction. We are moving forward with rebuilding the brand, producing quality applications and games, in line with the market. We will be taking a major step forward again soon with the Atari Group's repositioning, thanks in particular to the release of the online games RollerCoaster Tycoon World, Alone in the Dark and Asteroids".*

Program for releasing games:

The Group is currently working on the following releases:

- ATARI FIT, the new mobile fitness app, compatible with Google Fit, Apple Health and even Fitbit;
- PrideFest, the first LGBT-friendly mobile game compatible with IOS and Android;
- "Alone in the Dark: Illumination", a multiplayer PC version will enable fans of this franchise around the world to rediscover the latest instalment in this series, in a frightening atmosphere;

- Asteroids, a new space survival game, marking the return to PC, with an online and multiplayer version, of one of the most famous franchises in the history of video gaming; specific details for this game will be announced very soon;
- Rollercoaster Tycoon World for PC (offline or online, solo or multiplayer), the eagerly awaited release of the high-end PC version of this bestseller, which was already one of the top-selling games in 2014 with its iOS and Android mobile version.

About Atari

Atari (www.atari.com) is an interactive entertainment production company. As an iconic brand that transcends generations and audiences, the company is globally recognized for its multi-platform, interactive entertainment and licensed products. Atari owns and/or manages a portfolio of more than 200 games and franchises, including world-renowned brands like Asteroids®, Centipede®, Missile Command®, Pong®, Test Drive®, and RollerCoaster Tycoon®.

Atari has offices in New York and Paris.

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